Presentation interim report Q2 2026

14 August 2026

Highlights Q2 2026

- Lower net sales
  - Lower sales volume
  - Repositioning of customers segment West and South Europe
  - Increased raw material prices and acquisition of Aikolon Oy affected positively
- Gross margin
  - Resilient but slightly lower than in comparison quarter
  - Affected by lower sales volumes and production disruptions
  - Segment West and South has strengthened the gross margin, improved customer and product mix
- Reduced operating margin
  - Temporary operational disruptions connected to planned redistribution of production between our units
  - Fluctuating order intake and lower capacity utilization in operations Finland
- Negative cash flow
  - Increased operating working capital due to higher inventory and increased raw material prices

Source: Arla Plast AB, Interim Report January – June 2026

Group – Net sales and operating profit

Net sales

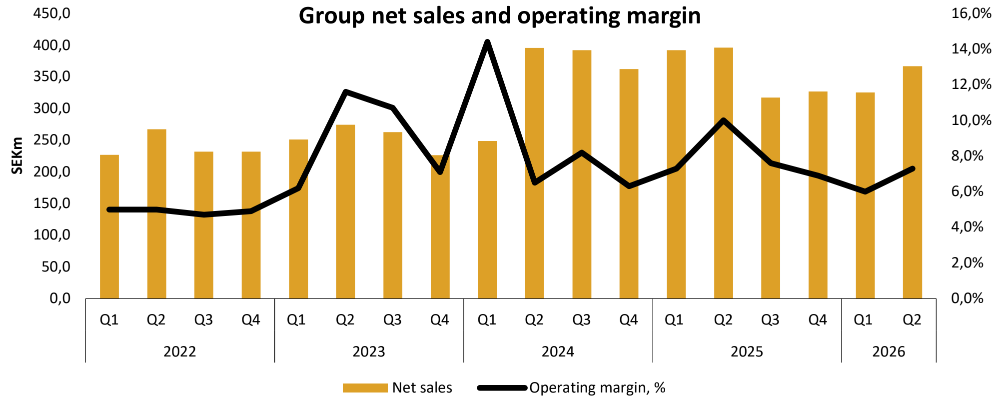
- Q2: down 7%, organically down 15% in comparable segments
- R 12: down 7%

– Lower sales volume
– Continued repositioning segment West and South Europe
– Heavily increased raw material prices and acquisition affect positively

Operating margin

- Q2: 7.3%
- R 12: 6.9%

– Production disruptions, redistribution of production
– Non-recurring costs -1.0 MSEK, previous year



MSEK	Q2 2026	Q2 2025	Δ	Q1-Q2 2026	Q1-Q2 2025	Δ	R 12*	FY 2025	Δ
Net sales	366.7	396.4	-7%	692.2	788.5	-12%	1,336.7	1,433.0	-7%
Operating profit	26.6	39.6	-33%	46.0	68.4	-33%	92.6	115.0	-19%
Operating margin, %	7.3	10.0	-27%	6.6	8.7	-24%	6.9	8.0	-14%

Source: Arla Plast AB, Interim Report January – June 2026 and delårsrapport januari – juni 2026
*Note: Rolling twelve months, refers to the period quarter 2 -2026 to quarter 3 -2025

Segment North Europe – Net sales and operating profit

Net sales

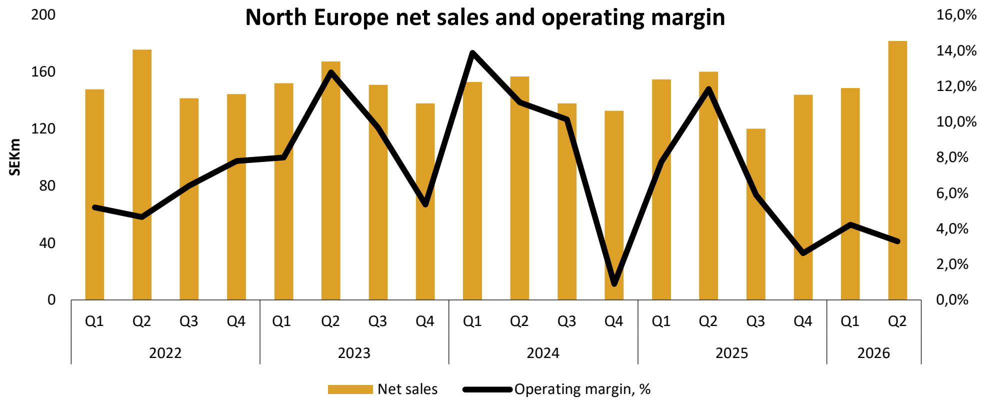
- Q2: up 14%
- R 12: up 3%

- – Increased raw material prices
- – Additional sales through acquisition
- – Lower sales volume

Operating margin

- Q2: 3.3%
- R 12: 3.9%

- – Redistribution of production between units, production disruptions
- – Consolidation of production units in Finland



MSEK	Q2 2026	Q2 2025**	Δ	Q1-Q2 2026	Q1-Q2 2025**	Δ	R 12*	FY 2025**	Δ
Net sales	**181.9**	**160.2**	14%	**330.7**	**315.0**	5%	**595.1**	**579.4**	3%
Operating profit	**6.0**	**19.0**	-68%	**12.3**	**31.0**	-60%	**23.2**	**41.9**	-45%
Operating margin, %	**3.3**	**11.9**	-72%	**3.7**	**9.8**	-62%	**3.9**	**7.2**	-46%

Source: Arla Plast AB, Interim Report January – June 2026 and delårsrapport januari – juni 2026
*Note: Rolling twelve months, refers to the period quarter 2 -2026 to quarter 3 -2025
**Aikolon Oy is included in segment North Europe and is consolidated from October 15th, 2025

Segment East Europe – Net sales and operating profit

Net sales

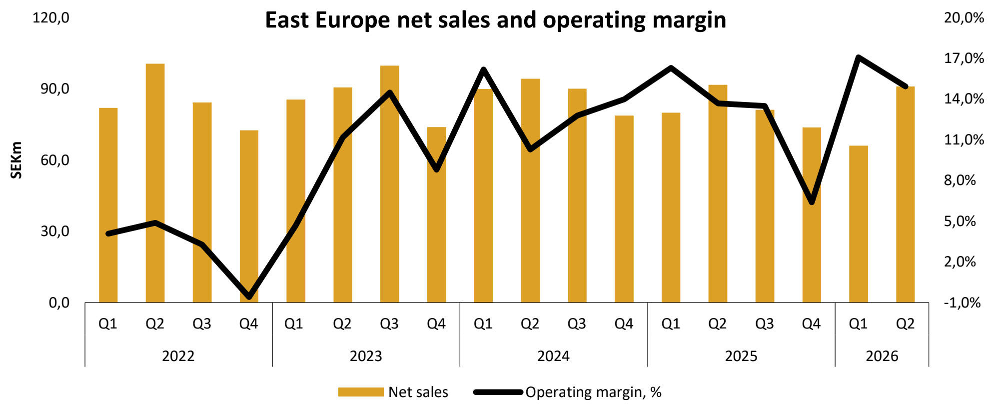
- Q2: down 1%
- R 12: down 4%

- Increased raw material prices
- Favorable product mix
- Lower sales volume

Operating margin

- Q2: 14.9%
- R 12: 13.0%

- Industrial applications and projects
- Favorable product mix



MSEK	Q2 2026	Q2 2025	Δ	Q1-Q2 2026	Q1-Q2 2025	Δ	R 12*	FY 2025	Δ
Net sales	91.1	91.7	-1%	157.3	171.7	-8%	312.4	326.8	-4%
Operating profit	13.6	12.6	8%	24.9	25.6	-3%	40.6	41.3	-2%
Operating margin, %	14.9	13.7	9%	15.8	14.9	6%	13.0	12.6	3%

Source: Arla Plast AB, Interim Report January – June 2026 and delårsrapport januari – juni 2026
*Note: Rolling twelve months, refers to the period quarter 2 -2026 to quarter 3 -2025

Segment West and South Europe – Net sales and operating profit

Net sales

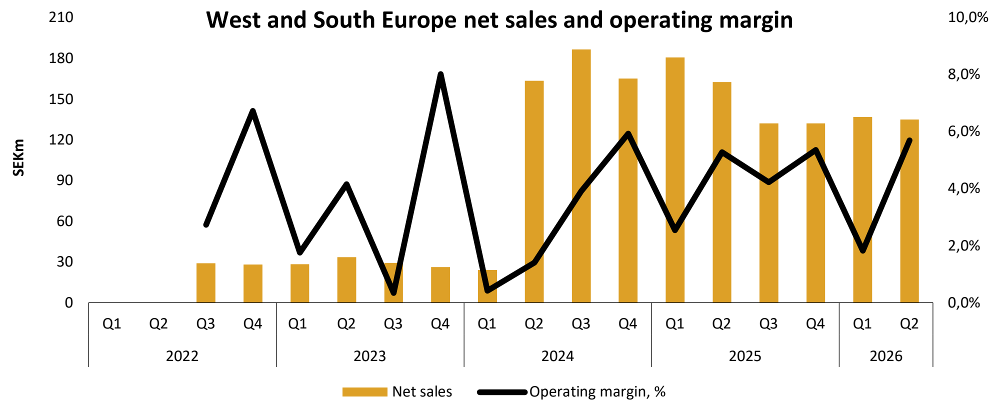
- Q2: down 17%
- R 12: down 12%

- Reduced sales volume
- Improved customer and product mix
- Increased raw material prices

Operating margin

- Q2: 5.7%
- R 12: 4.3%

- Increased operational efficiency
- Improved customer and product mix
- Strengthened gross margin



MSEK	Q2 2026	Q2 2025	Δ	Q1-Q2 2026	Q1-Q2 2025	Δ	R 12*	FY 2025	Δ
Net sales	135.1	162.7	-17%	272.0	343.6	-21%	536.6	608.2	-12%
Operating profit	7.7	8.6	-10%	10.2	13.2	-23%	22.9	25.9	-12%
Operating margin, %	5.7	5.3	8%	3.8	3.8	-	4.3	4.3	-

Source: Arla Plast AB, Interim Report January – June 2026 and delårsrapport januari – juni 2026
*Note: Rolling twelve months, refers to the period quarter 2 -2026 to quarter 3 -2025

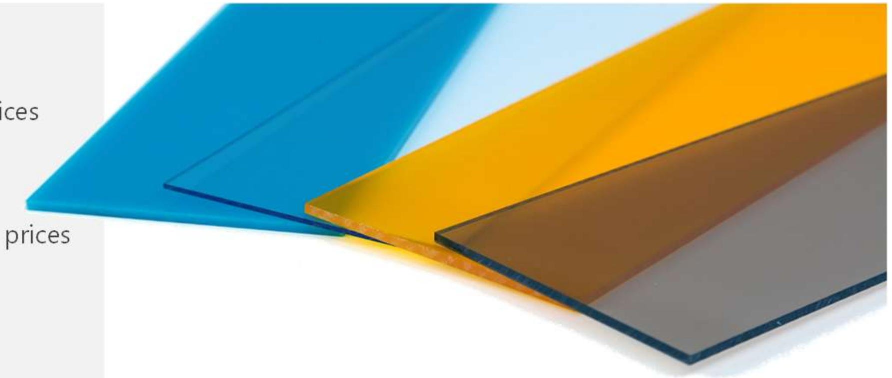
Group – External sales by geographical markets

Sweden:	Slightly increased demand from industrial customers, higher raw material prices
Germany:	Lower volume, higher raw material prices
Czech Republic:	Slightly lower volume, favorable product mix, higher raw material prices
Spain:	Repositioning, lower volume, higher raw material prices
Finland:	Additional sales from acquisition
Rest of Europe:	Lower volumes, repositioning of customers, higher raw material prices
Rest of world:	Lower volumes, repositioning of customers, higher raw material prices

MSEK	Q2 2026	%	Q2 2025	%	Q1-Q2 2026	%	Q1-Q2 2025	%	R 12*	%	FY 2025	%
Sweden	31.3	9	30.3	8	58.5	8	55.2	7	114.8	9	111.5	8
Germany	54.0	15	53.2	13	108.0	16	114.4	15	204.1	15	210.5	15
Czech Republic	58.2	16	47.2	12	96.2	14	90.0	11	175.0	13	168.8	12
Spain	27.0	7	33.0	8	55.7	8	64.7	8	111.4	8	120.4	8
Finland	25.9	7	8.7	2	46.6	7	15.6	2	73.1	6	42.1	3
Rest of Europe	148.2	40	188.8	48	285.8	41	387.0	49	562.5	42	663.7	46
Rest of world	22.1	6	35.2	9	41.4	6	61.6	8	95.8	7	116.0	8
TOTAL	**366.7**	**100**	**396.4**	**100**	**692.2**	**100**	**788.5**	**100**	**1,336.7**	**100**	**1,433.0**	**100**

Group – External sales by product areas

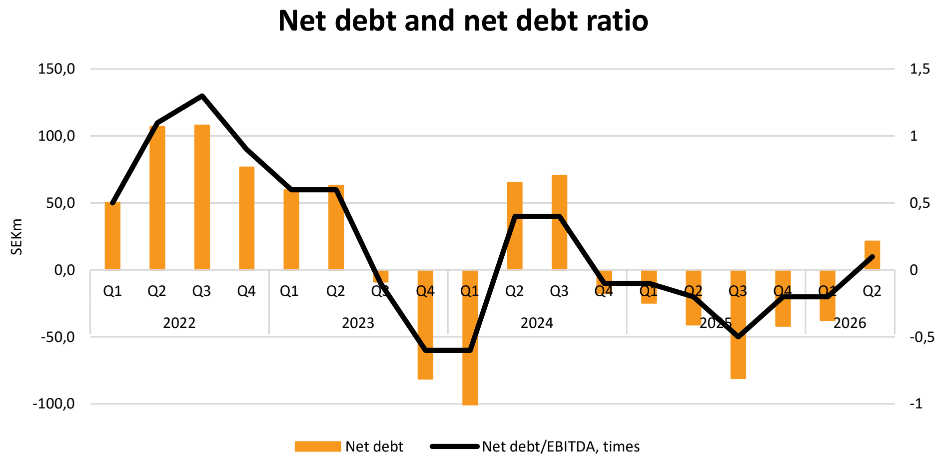
TPC:	Slightly lower volume, higher raw material prices
OPC:	Slightly increased demand from industrial applications and projects, higher raw material prices
MWPC:	Slightly lower volume, low seasonal effect, higher raw material prices
ABS:	Slightly increased demand from automotive and construction industry, higher raw material prices
PETG:	Continued repositioning of customers, lower volume, higher raw material prices
PMMA:	Repositioning of customers, lower volume, higher raw material prices



MSEK	Q2 2026	%	Q2 2025	%	Q1-Q2 2026	%	Q1-Q2 2025	%	R 12*	%	FY 2025	%
TPC	**147.3**	40	**144.0**	36	**268.9**	39	**290.3**	37	**496.9**	37	**518.3**	36
OPC	**52.4**	14	**48.7**	12	**104.5**	15	**100.6**	13	**188.5**	14	**184.6**	13
MWPC	**44.1**	12	**49.0**	13	**73.3**	11	**80.4**	10	**152.2**	11	**159.3**	11
ABS	**20.3**	6	**19.4**	5	**39.6**	6	**39.4**	5	**72.1**	5	**71.9**	5
PETG	**46.2**	13	**64.7**	16	**93.1**	13	**135.8**	17	**193.5**	15	**236.2**	17
PMMA	**56.4**	15	**70.6**	18	**112.8**	16	**142.0**	18	**233.5**	18	**262.7**	18
TOTAL	**366.7**	**100**	**396.4**	**100**	**692.2**	**100**	**788.5**	**100**	**1,336.7**	**100**	**1,433.0**	**100**

Group – Cash flow and balance sheet

- Cash flow from operations affected negatively by
  - Changes in working capital, increased inventory and higher raw material prices
  - Lower operating profit
- Net cash turned to net debt
  - Increased inventory
  - Higher raw material prices
  - Net debt on a low level in relation to EBITDA
- Strong equity / assets ratio 65,3%, enables continued development of the Group



MSEK	Q2 2026	Q2 2025	Q1-Q2 2026	Q1-Q2 2025	R 12*	FY 2025
Cash flow from operating activities	-18.8	58.0	-5.2	74.5	103.3	183.0
Cash flow from investing activities	-3.4	-8.5	-20.5	-12.7	-44.0	-36.2
Cash flow for the period	-63.3	5.4	-73.2	-4.6	-39.3	29.3
Net debt (+) / Net cash (-)	21.5	-40.8	21.5	-40.8	21.5	-41.7
Net debt / EBITDA	0.1	-0.2	0.1	-0.2	0.1	-0.2
Equity / assets ratio	65.3	64.4	65.3	64.4	65.3	69.1

Source: Arla Plast AB, Interim Report January – June 2026 and delårsrapport januari – juni 2026
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Summary and outlook

- Net sales affected positively by
  - Increased raw material prices
  - Additional sales from Aikolon Oy
  - However affected negatively by lower sales volumes, mainly repositioning within segment West and South Europe
- Resilient gross margin
  - Slightly lower than in the comparison quarter
  - Strengthened gross margin in segment West och South Europe, significant lower volumes
- Turbulent raw material situation with continued heavy price increases and global capacity adjustments
- Aikolon Oy;
  - Continued restructuring, focus on profitability and customers
  - New investments, operational efficiency
- Hesitant market, sustained demand from some customer groups
- Increased demand for high-optical products at the end of the quarter
- Strong financial position and good gross margin with continued focus on profitability

Source: Arla Plast AB, Interim Report January – June 2026 and delårsrapport januari – juni 2026

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