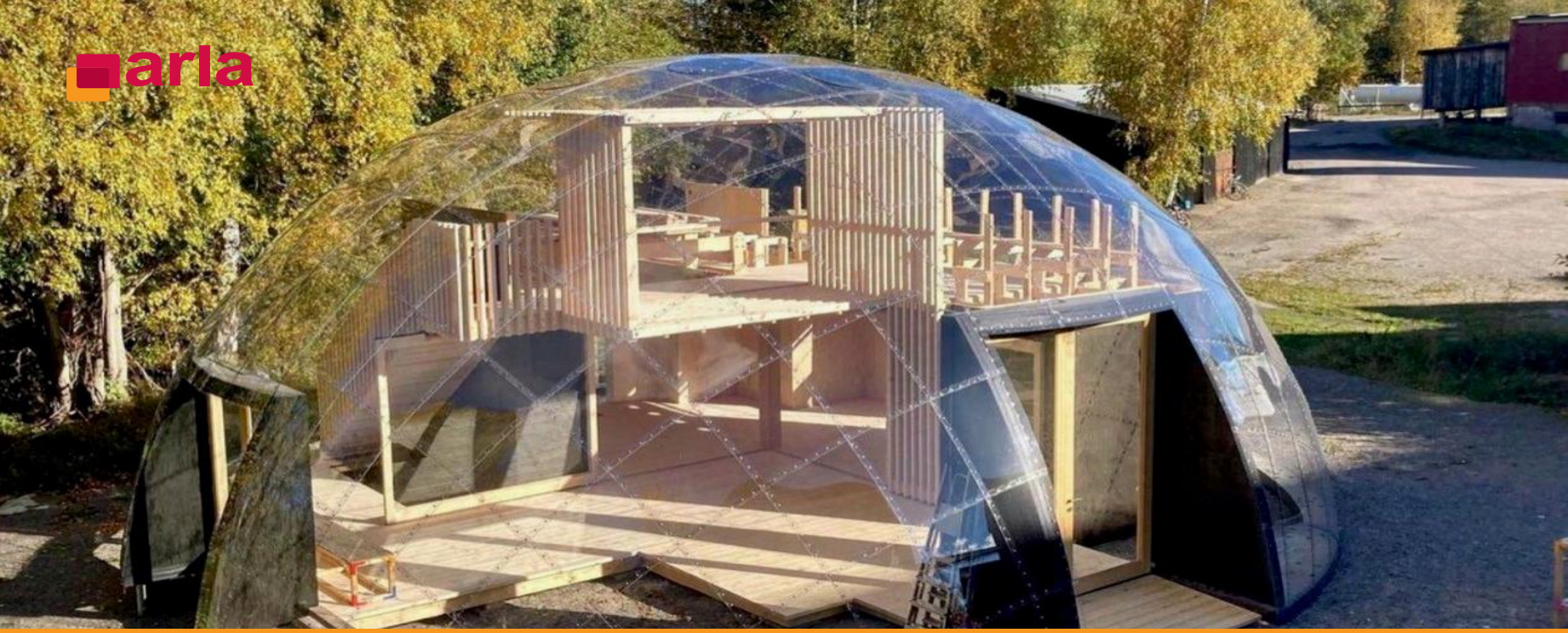


Presentation interim report Q3 2026

6 November 2026

Highlights Q3 2026



- Increased net sales
  - Increase by 4%, organic decline 5%
  - Higher raw material prices, acquisition, favorable customer and product mix affected positively
  - Lower sales volume and continued repositioning within segment West and South Europe affected negatively
- Gross margin
  - Slightly lower than in comparison quarter
  - Lower sales volume and higher raw material prices affected negatively
  - Favorable customer and product mix affected positively
- Reduced operating profit
  - Operational disruptions due to production consolidation and redistribution
  - Lower volumes and higher raw material prices
  - Favorable customer and product mix affected positively
- Positive cash flow from operating activities
  - Continued optimization of inventory to offset higher raw material prices
  - Net cash and strong financial position

Source: Arla Plast AB, Interim Report January – September 2026

Group – Net sales and operating profit

Net sales

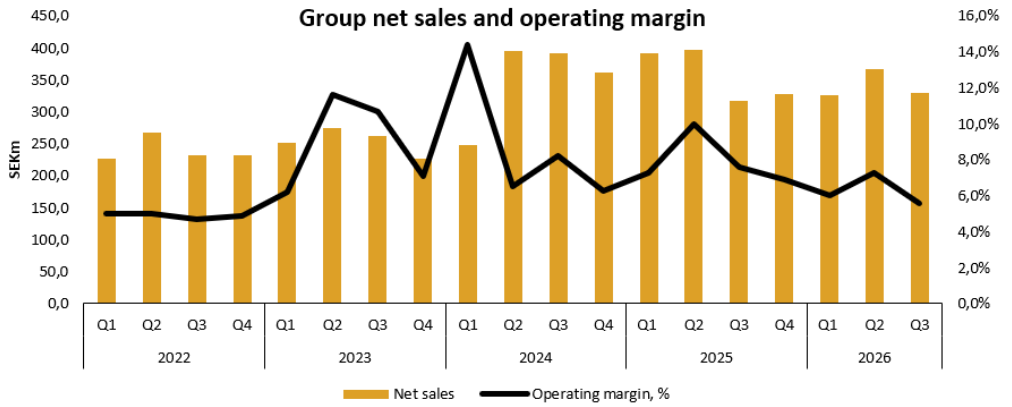
- Q3: Up 4%, organically -5%
- R 12: down 6%

– Higher raw material prices
– Acquisition impacted positively
– Lower sales volume
– Repositioning segment West and South Europe

Operating margin

- Q3: 5.6%
- R 12: 6.4%

– Production disruptions, consolidation and redistribution
– Lower sales volumes
– Volatile raw material prices
– Non-recurring costs -0.6 MSEK, previous year



MSEK	Q3 2026	Q3 2025	Δ	Q1-Q3 2026	Q1-Q3 2025	Δ	R 12*	FY 2025	Δ
Net sales	329.1	317.4	4%	1 021.3	1,105.9	-8%	1,348.4	1,433.0	-6%
Operating profit	18.4	24.1	-24%	64.4	92.5	-30%	86.9	115.0	-24%
Operating margin, %	5.6	7.6	-26%	6.3	8.4	-25%	6.4	8.0	-20%

Source: Arla Plast AB, Interim Report January – September 2026 and delårsrapport januari – september 2026
*Note: Rolling twelve months, refers to the period quarter 3 -2026 to quarter 4 -2025

Segment North Europe – Net sales and operating profit

Net sales

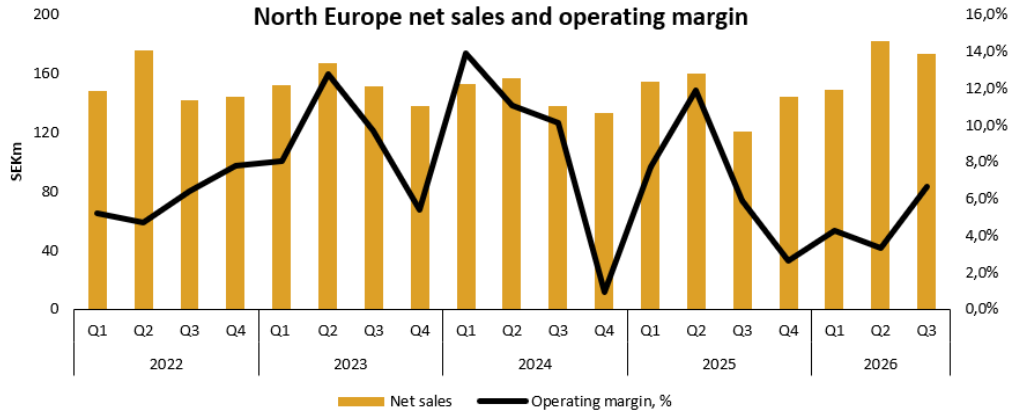
- Q3: up 44%
- R 12: up 12%

– Higher raw material prices
– Additional net sales through acquisition of Aikolon Oy
– Lower sales volume

Operating margin

- Q3: 6.6%
- R 12: 4.3%

– Production disruptions, consolidation of production units
– Lower sales volume
– Volatile raw material prices



MSEK	Q3 2026	Q3 2025**	Δ	Q1-Q3 2026	Q1-Q3 2025**	Δ	R 12*	FY 2025**	Δ
Net sales	**173.6**	**120.3**	44%	**504.3**	**435.3**	16%	**648.4**	**579.4**	12%
Operating profit	**11.5**	**7.1**	62%	**23.8**	**38.1**	-38%	**27.6**	**41.9**	-34%
Operating margin, %	**6.6**	**5.9**	12%	**4.7**	**8.8**	-47%	**4.3**	**7.2**	-40%

Source: Arla Plast AB, Interim Report January – September 2026 and delårsrapport januari – september 2026
*Note: Rolling twelve months, refers to the period quarter 3 -2026 to quarter 4 -2025
**Aikolon Oy is included in segment North Europe and is consolidated from October 15th, 2025

Segment East Europe – Net sales and operating profit

Net sales

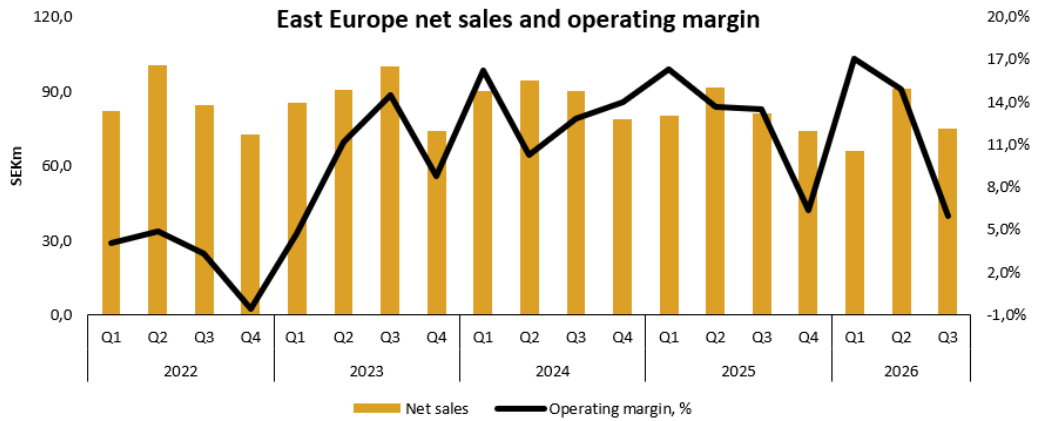
- Q3: down 8%
- R 12: down 6%

– Lower sales volume
– Redistribution of production between segments
– Higher raw material prices

Operating margin

- Q3: 6.0%
- R 12: 11.1%

– Lower sales volume
– Redistribution of production between segments
– Volatile raw material prices



MSEK	Q3 2026	Q3 2025	Δ	Q1-Q3 2026	Q1-Q3 2025	Δ	R 12*	FY 2025	Δ
Net sales	**75.1**	**81.2**	-8%	**232.4**	**252.9**	-8%	**306.3**	**326.8**	-6%
Operating profit	**4.5**	**11.0**	-59%	**29.4**	**36.6**	-20%	**34.1**	**41.3**	-17%
Operating margin, %	**6.0**	**13.5**	-56%	**12.7**	**14.5**	-12%	**11.1**	**12.6**	-12%

Source: Arla Plast AB, Interim Report January – September 2026 and delårsrapport januari – september 2026
*Note: Rolling twelve months, refers to the period quarter 3 -2026 to quarter 4 -2025

Segment West and South Europe – Net sales and operating profit

Net sales

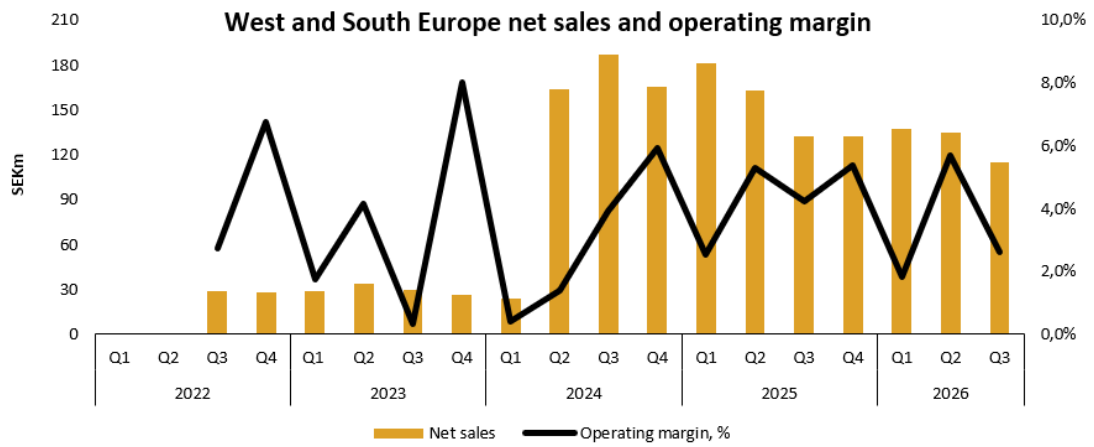
- Q3: down 13%
- R 12: down 15%

- Repositioning of customer portfolio
- Lower sales volume
- Higher raw material prices
- Improved customer and product mix

Operating margin

- Q3: 2.6%
- R 12: 3.9%

- Lower sales volume
- Improved customer and product mix
- Volatile raw material prices

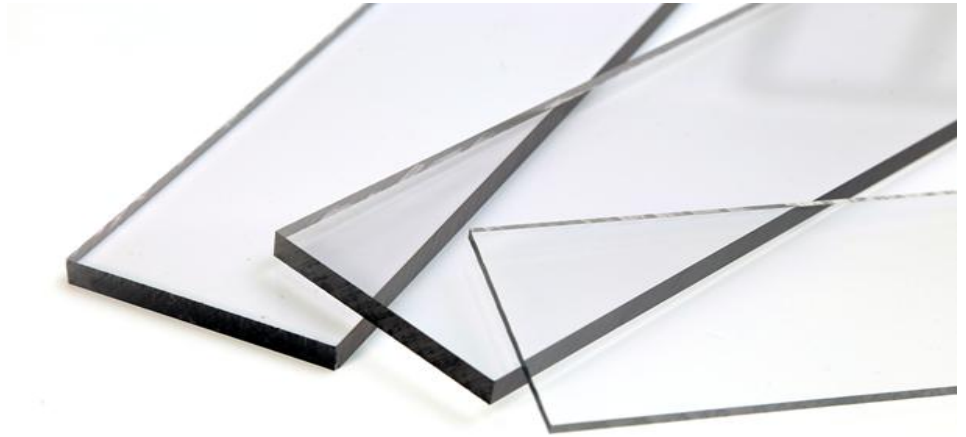


MSEK	Q3 2026	Q3 2025	Δ	Q1-Q3 2026	Q1-Q3 2025	Δ	R 12*	FY 2025	Δ
Net sales	**114.7**	**132.3**	-13%	**386.7**	**475.9**	-19%	**519.0**	**608.2**	-15%
Operating profit	**3.0**	**5.6**	-46%	**13.2**	**18.8**	-30%	**20.3**	**25.9**	-22%
Operating margin, %	**2.6**	**4.2**	-38%	**3.4**	**4.0**	-15%	**3.9**	**4.3**	-9%

Source: Arla Plast AB, Interim Report January – September 2026 and delårsrapport januari – september 2026
*Note: Rolling twelve months, refers to the period quarter 3 -2026 to quarter 4 -2025

Group – External sales by geographical markets

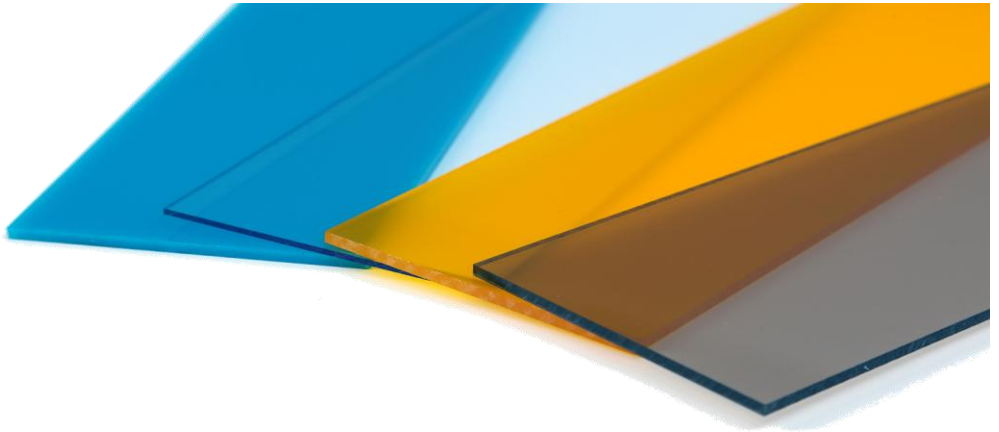
Sweden:	Slight lower demand, higher raw material prices
Germany:	Lower demand, higher raw material prices
Czech Republic:	Lower demand, higher raw material prices, stable demand from industrial projects
Spain:	Weaker demand, higher raw material prices
Finland:	Additional sales from acquisition
Rest of Europe:	Lower demand, repositioning of customer portfolio, higher raw material prices
Rest of world:	Increased demand, higher raw material prices, favorable customer and product mix



MSEK	Q3 2026	%	Q3 2025	%	Q1-Q3 2026	%	Q1-Q3 2025	%	R 12*	%	FY 2025	%
Sweden	25.0	8	25.5	8	83.5	8	80.7	8	114.3	8	111.5	8
Germany	48.6	15	50.7	16	156.6	15	165.1	15	202.0	15	210.5	15
Czech Republic	44.8	13	46.2	15	141.0	14	136.2	12	173.6	13	168.8	12
Spain	19.9	6	26.8	8	75.6	7	91.5	8	104.5	8	120.4	8
Finland	23.0	7	6.2	2	69.6	7	21.8	2	89.9	7	42.1	3
Rest of Europe	132.4	40	136.7	43	418.2	41	523.7	47	558.2	41	663.7	46
Rest of world	35.4	11	25.3	8	76.8	8	86.9	8	105.9	8	116.0	8
TOTAL	329.1	100	317.4	100	1 021.3	100	1,105.9	100	1,348.4	100	1,433.0	100

Group – External sales by product areas

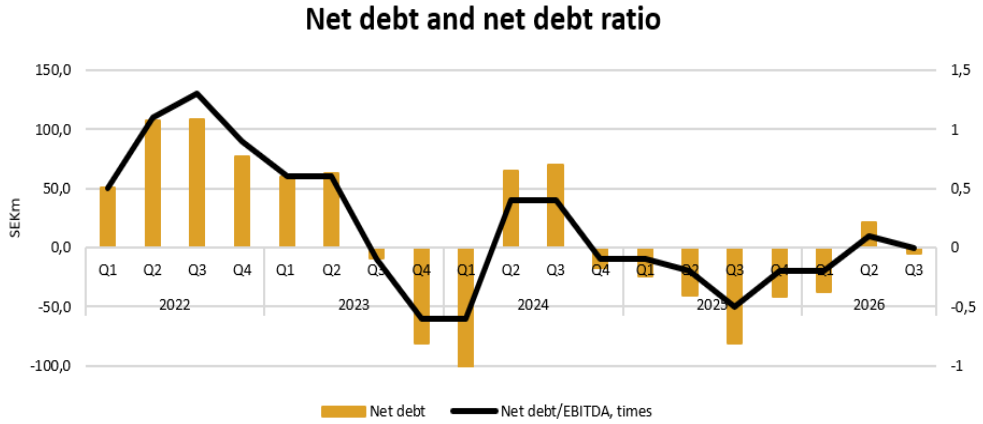
TPC:	Slightly lower demand, higher raw material prices, favorable product mix
OPC:	Increased demand from industrial projects, higher raw material prices
MWPC:	Lower demand, weakened demand from construction industry
ABS:	Increased activity in some customer groups within automotive industry, higher raw material prices
PETG:	Lower demand, continued repositioning
PMMA:	Lower demand, continued repositioning



MSEK	Q3 2026	%	Q3 2025	%	Q1-Q3 2026	%	Q1-Q3 2025	%	R 12*	%	FY 2025	%
TPC	**136.5**	41	**114.4**	36	**405.4**	40	**404.7**	37	**519.0**	39	**518.3**	36
OPC	**57.7**	18	**41.8**	13	**162.2**	16	**142.4**	13	**204.4**	15	**184.6**	13
MWPC	**31.9**	10	**41.5**	13	**105.2**	10	**121.9**	11	**142.6**	11	**159.3**	11
ABS	**17.4**	5	**15.7**	5	**57.0**	6	**55.1**	5	**73.8**	5	**71.9**	5
PETG	**38.3**	12	**44.5**	14	**131.4**	13	**180.3**	16	**187.3**	14	**236.2**	17
PMMA	**47.3**	14	**59.5**	19	**160.1**	15	**201.5**	18	**221.3**	16	**262.7**	18
TOTAL	**329.1**	**100**	**317.4**	**100**	**1 021.3**	**100**	**1,105.9**	**100**	**1,348.4**	**100**	**1,433.0**	**100**

Group – Cash flow and balance sheet

- Positive cash flow from operations
  - Despite lower operating profit
  - Optimization of inventory levels measured in volumes
- Continued strong financial position
  - Net cash, despite high raw material prices
  - Net debt on a low level in relation to EBITDA
  - Strong equity / assets ratio 70.8%
- Financial strength to continue developing the Group



MSEK	Q3 2026	Q3 2025	Q1-Q3 2026	Q1-Q3 2025	R 12*	FY 2025
Cash flow from operating activities	32.9	45.7	27.7	120.2	90.5	183.0
Cash flow from investing activities	-5.8	-5.2	-26.3	-17.9	-44.6	-36.2
Cash flow for the period	-11.8	31.1	-85.0	26.5	-82.2	29.3
Net debt (+) / Net cash (-)	-4.9	-80.8	-4.9	-80.8	-4.9	-41.7
Net debt / EBITDA	0.0	-0.5	0.0	-0.5	0.0	-0.2
Equity / assets ratio	70.8	68.5	70.8	68.5	70.8	69.1

Source: Arla Plast AB, Interim Report January – September 2026 and delårsrapport januari – september 2026
*Note: Rolling twelve months, refers to the period quarter 3 -2026 to quarter 4 -2025

Summary and outlook

- Increased net sales +4%
  - Higher raw material prices and acquisition Aikolon Oy affected positively
  - Favorable customer and product mix
  - Lower sales volume, continued repositioning in segment West and South Europe
- Focus on cash flow and gross margin
  - Gross margin 20,6%, slightly lower than comparison quarter
  - Lower sales volumes and volatile raw material prices had a negative impact
  - Operational disruptions during production consolidation and reallocation
  - Favorable customer and product mix
  - Positive cash flow from operating activities, inventory optimization
- Aikolon Oy
  - Restructuring program continues
  - Focus on profitability and long term competitiveness
- Slightly increased demand from industrial customers and high optical quality products
- Well diversified customer and product portfolio
- Net cash, strong financial position



Source: Arla Plast AB, Interim Report January – September 2026 and delårsrapport januari – september 2026

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