

## Exercise of the over-allotment option in the IPO of Arla Plast

**Carnegie Investment Bank AB (publ) ("Carnegie") has today notified Arla Plast AB ("Arla Plast") and Synnersten Invest AB (the "Selling Shareholder") that the over-allotment option has been exercised in full and that the stabilization period has ended.**

In connection with the initial public offering of Arla Plast and the listing of Arla Plast's shares on Nasdaq Stockholm on 25 May 2021 (the "**Offering**"), the Selling Shareholder granted Carnegie an option to purchase up to 1,350,000 additional existing shares in Arla Plast to cover any over-allotment in connection with the Offering (the "**Over-Allotment Option**"), exercisable in whole or in part within 30 days after the date on which the Arla Plast's shares commenced trading on Nasdaq Stockholm. The Over-Allotment Option has been exercised in full.

No price stabilization activities have been carried out since the Offering, and due to Arla Plast's share price performance Carnegie has, as stabilization agent, decided to end the stabilization period.

### **About Arla Plast**

Arla Plast is a producer and supplier of extruded sheets made of technical plastics. The plastic sheets are made of polycarbonate ("PC"), acrylonitrile butadiene styrene ("ABS") and polyethylene terephthalate glycol ("PETG"), with a large number of areas of application, including safety products, machine glazing, ice hockey rinks, greenhouses, pool covers, sound walls, protective barriers, suitcases, automotive components and various other construction-related areas of application. The Company was founded in 1969 and is headquartered in Borensberg, Sweden. Production takes place at three production facilities located in Borensberg and in Kadaň and Pelhřimov in the Czech Republic. As of March 31, 2021, Arla Plast had 266 full-time employees.

### **For further information please contact:**

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This information is information that Arla Plast AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 6:00 p.m. CEST on 16 June 2021.

## IMPORTANT INFORMATION

This announcement is not an offer to sell or a solicitation of any offer to buy any securities issued by Arla Plast AB (the "Company") in any jurisdiction where such offer or sale would be unlawful.

In any EEA Member State, other than Sweden, that has implemented the (EU) Regulation 2017/1129 (the "**Prospectus Regulation**"), this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Regulation.

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This announcement may contain forward-looking statements which reflect the Company's current view on future events and financial and operational development. Words such as "intend", "expect", "anticipate", "may", "believe", "plan", "estimate" and other expressions which imply indications or predictions of future development or trends, and which are not based on historical facts, are intended to identify forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the actual outcome could differ materially from the forward-looking statements.